



8421 Wayzata Boulevard Suite 250, Golden Valley MN 55426 • Phone (952)835-6540 • Fax (952)835-6650

PLEASE COMPLETE ALL SECTIONS

Date: \_\_\_\_\_

CLIENT INFORMATION

Client Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Gender:  M  F  Gender Non-Conforming Social Security Number: \_\_\_\_\_

Address: \_\_\_\_\_  
(City) (State) (Zip)

Client Resides with:  Parent  Foster Parent  Grandparent  Other: \_\_\_\_\_

Parent Name: \_\_\_\_\_ Legal Guardian (if different) \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Alternative Phone: ( ) \_\_\_\_\_

Ethnicity: \_\_\_\_\_ Preferred Language: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

School: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

REFERRAL SOURCE INFORMATION

Referring Person & Agency: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_ Email: \_\_\_\_\_  
(City) (State) (Zip)

Describe presenting issues: \_\_\_\_\_

PAYMENT INFORMATION

Insurance: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

PROVIDER PREFERENCES:  No Preference

Gender:  Male  Female Culture/Religion \_\_\_\_\_

Availability  Day Time  Evenings

SERVICES REQUESTED

Case Management  Diagnostic Assessment  Individual Life Skills  Individual Psychotherapy  
 Family Life Skills  Family Psychotherapy  Play/Art Therapy

COLLATERAL CONTACTS:

Therapist/Psychologist: \_\_\_\_\_ Phone: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_ Phone: \_\_\_\_\_

Other: \_\_\_\_\_ Phone: \_\_\_\_\_

Release of Information MUST be attached to this form AND signed by the parent or legal guardian.  
If a Diagnostic Assessment has been performed within the last 6 months please submit with Referral.  
Please note failure to provide this information will delay referral process.  
Please fax completed Referral Forms to (952)835-6650